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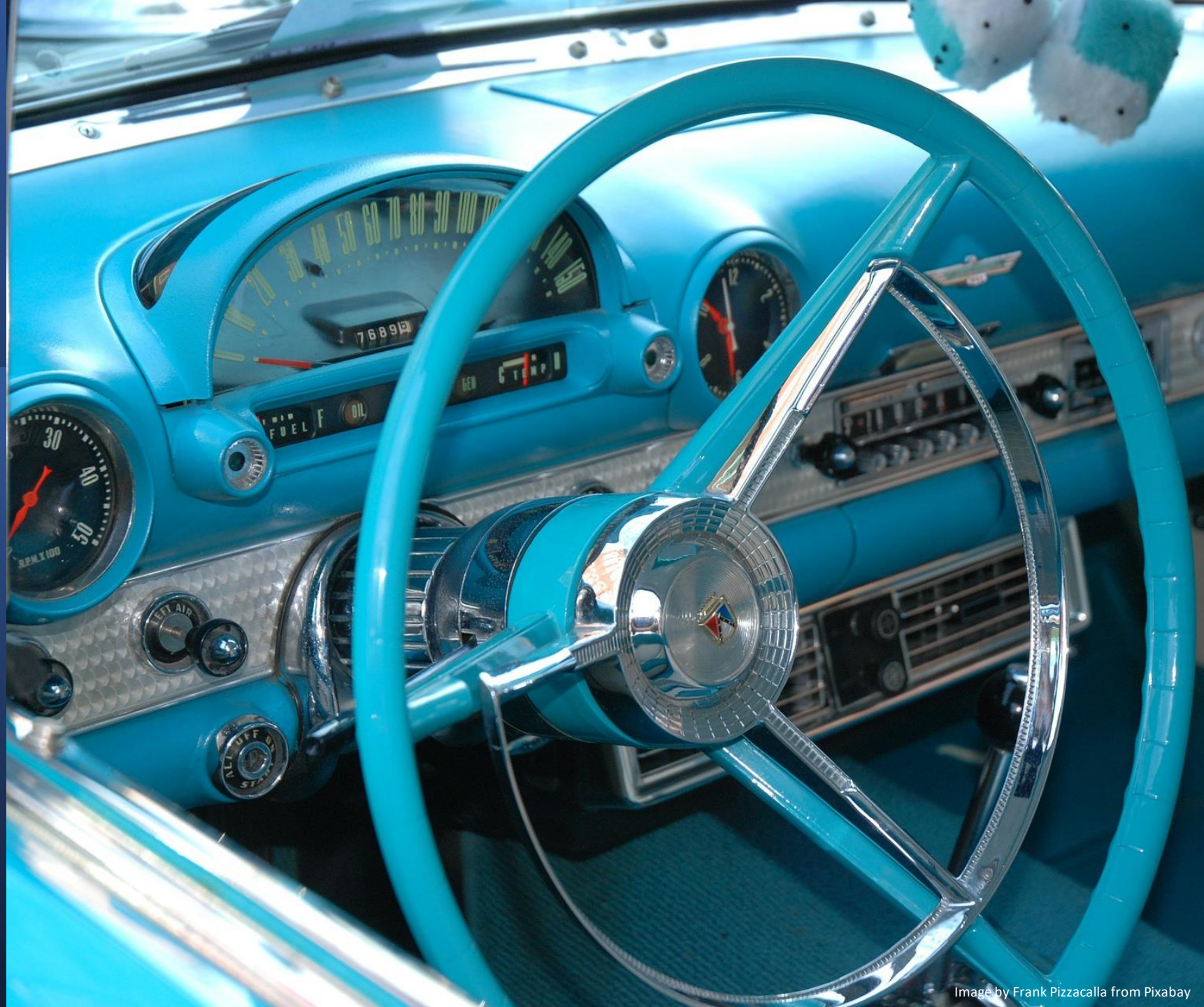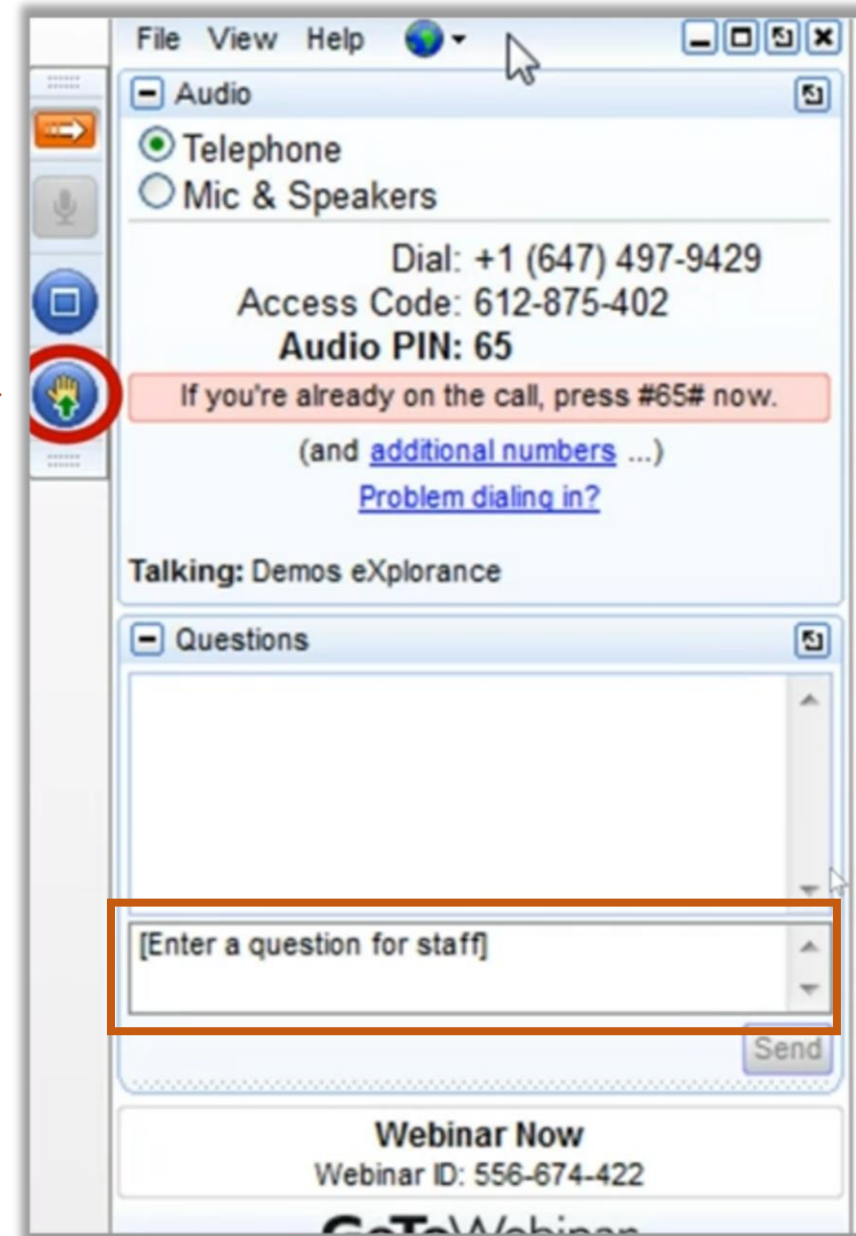# Blue Dashboard 3.1

New Functions &
Enhancements

Agenda

- **Blue Dashboard - Quick review**
- **What's New in 3.1**
- **Fixes in 3.1**

bluenotes community

EVENTS   TRAINING   WEBINARS   KNOWLEDGE BASE   FORUMS   BN JOBS   ABOUT US   Q SE

Upcoming Learning Webinars

Past Learning Webinars

Explorance Academy.

LEARNING WEBINARS & COMMUNITY MEETUPS

Here you can find all the upcoming learning webinars and upcoming meetups for Regional Bluenotes Chapters and Community Interest Groups, as well as all past learning webinars.

Learning webinars for Bluenotes community members are one example of how you can globally connect and share experiences with improvement in mind. Created and presented by experts from Blue® powered institutions and experts from Explorance, these sessions will give you an opportunity to learn best practices from real Blue users.

Register to learn more and make every Wednesday Blue!

HOST THE NEXT WEBINAR

Share your experience with the Blue community.

The Blue community is all about learning from one another. Join the long list of Blue institutions that have shared their best practices with their fellow Bluenotes community members. Let us know below if you are interested in presenting the next session.

If you want to explore sharing via a webinar, please contact us at bncommunity@explorance.com.

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Feedback Analysis with the Blue Dashboard

📅 Wednesday, July 7th 2021, 02:00 PM - 03:00 PM Eastern Timezone

The Blue Dashboard (BD) supports data-driven decision making at every level of the organization, with flexible data management rules to distribute the right content to the right audience. Join this webinar to learn how stakeholders in every area of the organization can safely explore and make data-driven decisions in one feedback friendly environment. This webinar will also show you the capabilities included in the upcoming BD 3.0 release, including the Aggregate Feedback Dashboard module which is the space to analyze results at the organizational and per-unit levels in a way that stakeholders in every area of the organization can safely explore and make feedback-informed decisions, as well as dynamic role access for Aggregate Feedback Dashboard to ensure that Aggregate Feedback Dashboard users only access relevant data to their function or role.

Time: Three sessions are scheduled for Bluenotes community members in different time zones worldwide. Select a session that best fits your schedule in your time zone.

- July 6, 9pm Eastern Timezone, mainly for customers in the APAC regions
- July 7, 8am Eastern Timezone, mainly for customers in the Europe/Africa/Middle East regions
- July 7, 2pm Eastern Timezone, mainly for customers in Americas regions

Presenter: David Norenberg, Explorance Training Academy, Explorance

View webinar resource materials

What is the Blue Dashboard?

- Individual Dashboard
- Aggregate Dashboard

What's New in 3.1?

- Subjects-type projects
  - ✓ Filters for respondent groups
  - ✓ Exclude group threshold
  - ✓ Virtual groups
- User preferences
- Breadcrumbs
- Secondary subject optional
- New Languages

English ▼

Sign Out

Blue Dashboard

Evaluation Dashboard

| Prepare | Preview | Publish | | Subject only mode ▼ | Apply |

Subject pairing mode

Subject only mode

| Summary | Data for analysis | Questions | Question groups | Demographics | Organizational links | Dynamic groups | Time scales | Thresho... | Actions |

Save

Blue projects (

Questions (19)

Confirmation

Question grou

Switching the dashboard data mode to Subject pairing mode will reset the mapped projects and their corresponding questions, question groups, demographics, organizational links, and dynamic groups.

Projects (1)

Are you sure you want to proceed?

Employee (9)

Cancel   OK

Respondent (1)

Blue Dashboard
Evaluation Dashboard

Prepare | Preview | Publish | Subject only mode ⌄ | Apply

Summary | Data for analysis | Questions | Question groups | Demographics | Organizational links | Dynamic groups | Time scales | Thresholds | Options | Labels | ✳Actions | Save

Set custom labels

Search...

6 items |◀◀ |◀   Page 1 / 1   ▶| ▶▶| Showing 20 per page ⌄

Primary subject ✎	Courses	✎
Secondary subject ✎	Instructors	✎
Question groups ✎	Aspects of Teaching	✎
Primary subject name ✎	Courses	✎
Respondent groups ✎	Respondent groups	✎
Respondent ✎	Respondent	✎

Blue Dashboard

360 Dashboard

Subject only mode ⌄   Apply

Summary   Data for analysis   Questions   Question groups   Demographics   Organizational links   Dynamic groups   Time scales   Thresholds   Options   Labels   ✳Actions   Save

Set custom labels

Search...

6 items   ⏮ ⏪ Page 1 / 1 ⏩ ⏭   Showing 20 per page ⌄

Primary subject ✎	Projects ✎
Secondary subject ✎	Employees ✎
Question groups ✎	Trend Analysis ✎
Primary subject name ✎	Projects ✎
Respondent groups ✎	Respondent groups ✎
Respondent ✎	Respondent ✎

Trend Analysis   Projects

Trend Analysis

Time range   ⊞

Compare   ⊞

←   **2021**   →

Filter by   ⊟

Projects   Employees   **Respondents**

Applied analysis criteria (0)   ⊞

Respondent groups(5)   −
☐ Direct Reports
☐ Managers
☐ Others
☐ Peers
☐ Employees

Classification (3)   −
☐ Dept Chair
☐ Freshman
☐ Senior

Gender (2)   −
☐ F
☐ M

Home_City (3)   −
☐ Athens

Communication   📈 📊

Questions

5

4

3

2   **1.67**
          ●

1

0
   2016   2017   2018   2019   2020   2021

Leader ⓘ   📈 📊

Questions

5

4

3

2   **2.00**
                ●

1

0
   2016   2017   2018   2019   2020   2021
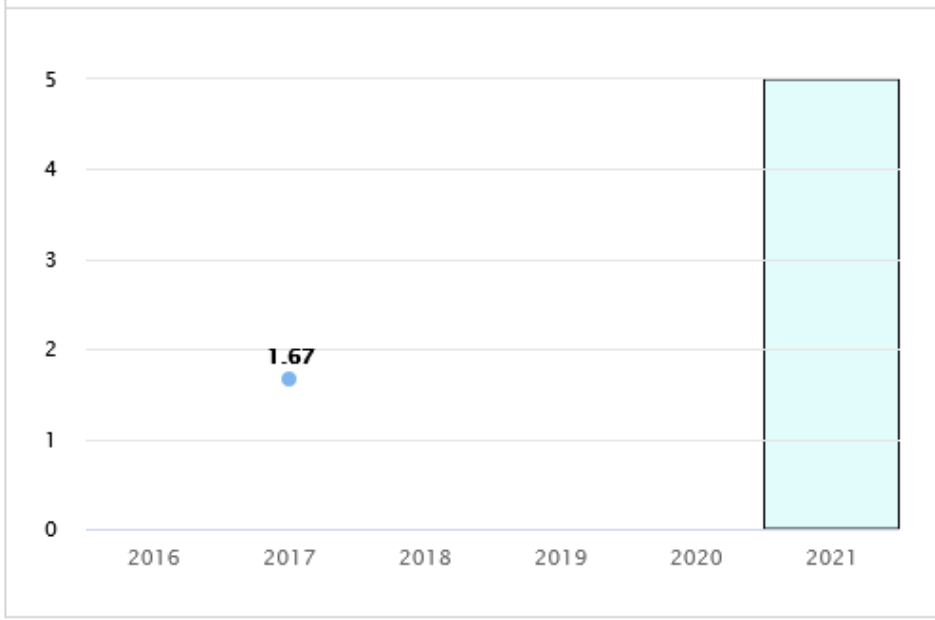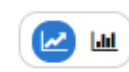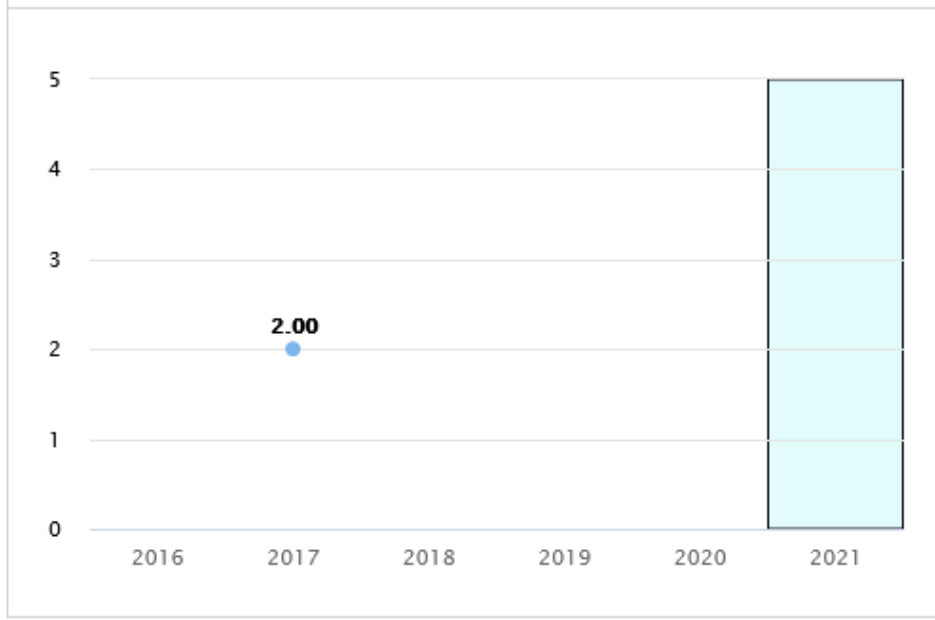
Skills ⓘ   📈 📊

Blue Dashboard
Evaluation Dashboard (training)

Prepare   Preview   Publish

Subject only mode ⌄   **Apply**

Summary   Data for analysis   Questions   Question groups   **Demographics**   Organizational links   Dynamic groups   Time scales   **Thresholds**   Options   Labels   Actions   **Save**

Select demographics

Select demographics that will be used in the dashboard for filters, lists, etc.

Type :   Employee demographics ⌄

Datasources

The datasources are listed for the included projects. Click on a datasource to view the available datasource fields.

Datasource Users (Data12)

1 available projects

Datasource Users (Data62)

1 available projects

Datasource fields

List of available datasource fields that have not already been mapped to a dashboard demographic.

> **Select a datasource from the list on the left. The projects are grouped by datasource.**

Employee demographics

Drag and drop a datasource field onto a Employee demographic or create a new Employee demographic by dropping the datasource field onto the creation drop zone.

Search...

COLL_CODE ✏   3

1 mapped projects   string

DEPT_CODE ✏   4

1 mapped projects   string

Blue Dashboard
Evaluation Dashboard (training)

Summary | Data for analysis | Questions | Question groups | **Demographics** | Organizational links | Dynamic groups | Time scales | Thresholds | Options | Labels | Actions | Save

Select demographics

Select demographics that will be used in the dashboard for filters, lists, etc.

Type : | Employee demographics ⌄

| Employee demographics |
| Respondent demographics |
| Respondent groups |

Data... ce fields ⬇

The datasources are listed for the included projects. Click on a datasource to view the available datasource fields.

List of available datasource fields that have not already been mapped to a dashboard demographic.

Employee demographics ⬇

Drag and drop a datasource field onto a Employee demographic or create a new Employee demographic by dropping the datasource field onto the creation drop zone.

Select a datasource from the list on the left. The projects are grouped by datasource.

Datasource Users (Data12)

1 available projects

Datasource Users (Data62)

1 available projects

Search...

⊖

| COLL_CODE ✎ | ⬍ 3 |
1 mapped projects | string

⊖

| DEPT_CODE ✎ | ⬍ 4 |
1 mapped projects | string

Select demographics

Select demographics that will be used in the dashboard for filters, lists, etc.

Type : Respondent groups ⌄

Projects

The available projects are listed. Click on a projec[t] [to] view the available respondent groups.

2021 Executive 360 Evaluation - U1 Inc

5 available respondent groups

VS2016 - Explorance University - 360 Assessment

4 available respondent groups

Project respondent groups

Edit Respondent group label

☐ Respondent threshold does not apply to this group

Note: The threshold exclusion applies when the filter only contains this respondent group, or when the comparison only contains respondent groups.

Self

[Cancel] [OK]

Dashboard respondent groups

Drag and drop a respondent group of a project onto a dashboard respondent group or create a new dashboard respondent group by dropping the group onto the creation drop zone.

Create Virtual Group ⊞

Search...

External Feedback ✏
1 mapped projects   string

Peers ✏
2 mapped projects   string

Self ✏
2 mapped projects   string

Subordinates ✏
2 mapped projects   string

Supervisor ✏

Select demographics

Select demographics that will be

Type : Respondent groups

Create virtual group

Enter a name for the virtual group

☑ Respondent threshold does not apply to this group

Note: The threshold exclusion applies when the filter only contains this respondent group, or when the comparison only contains respondent groups.

☐ **External Feedback**

☐ **Peers**

☐ **Self**

☐ **Subordinates**

☐ **Supervisor**

Cancel   OK

Projects

The available projects are liste
view the available respondent

2021 Executive 360 Evalua

5 available respondent groups

**VS2016 - Explorance Univ
Assessment**

4 available respondent groups

respondent groups

a respondent group of a project onto a
spondent group or create a new
spondent group by dropping the group
ion drop zone.

Create Virtual Group ⊞

eedback ✏

cts   string

cts   string

cts   string

es ✏

cts   string

Supervisor ✏

Time range ⊞

Compare ⊞

Filter by ⊟

Projects   Employee   **Respondent**

Respondent groups(5) —
- ☐ Direct Reports
- ☐ Managers
- ☐ Others (Virtual Group)
- ☐ Peers
- ☐ Self

Classification (5) —
- ☐ Dept Chair
- ☐ Faculty
- ☐ Lvl7_mgr
- ☐ Pgm_Mgr
- ☐ Res_Mgr

Gender (2) —
- ☐ F
- ☐ M

Org_Level_1 (1) —

Trend Analysis   Projects

Trend Analysis

Trend Analysis / Questions for Common 360 questions
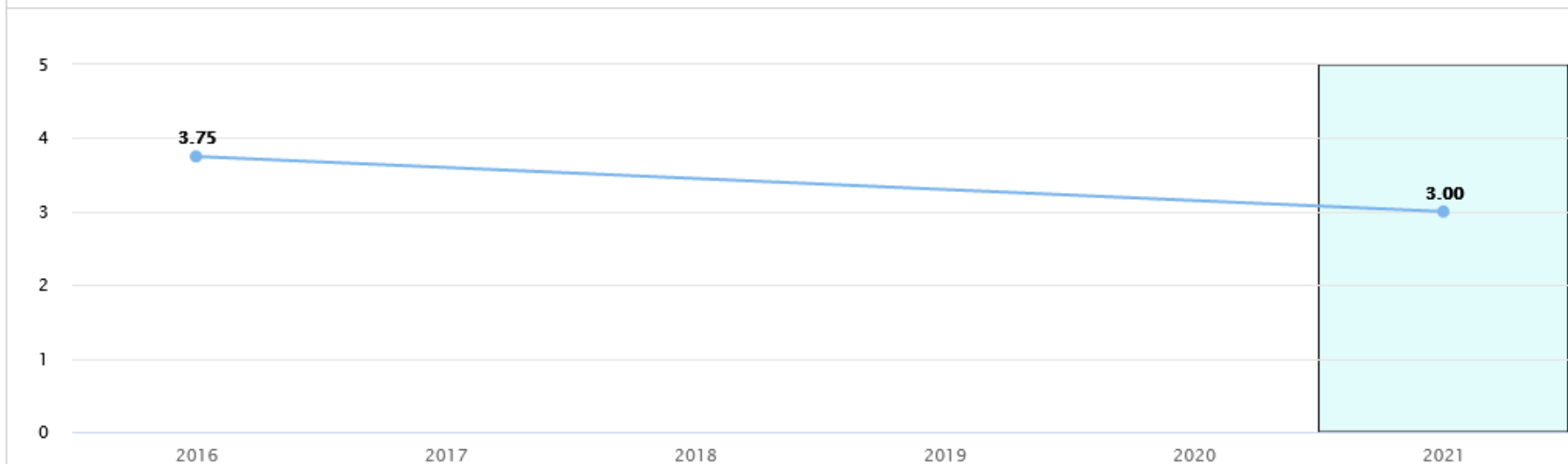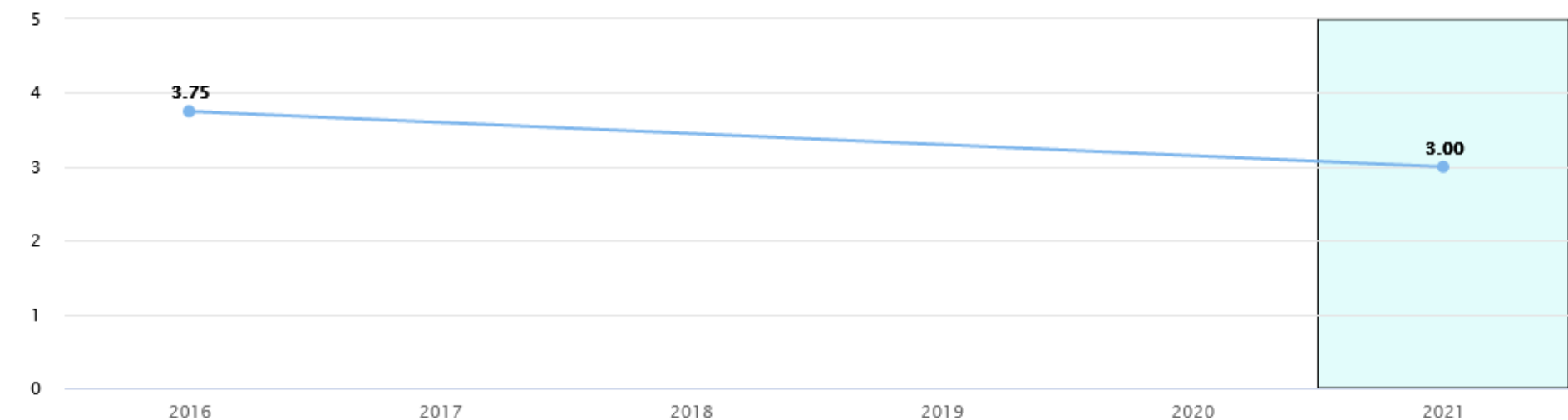
←   **2021**   →

Applied analysis criteria (0)   ⊞   ⊞

Questions for Common 360 questions

This employee is always open to receiving both negative and positive feedback.

This person always finds creative solutions and takes initiative when problem-solving.

Trend Analysis   Projects

~~Trend Analysis~~

Trend Analysis / Questions for Common 360 questions

Default statistic ⊟

◉ Mean

◯ Median ⓘ

◯ Interpolated median ⓘ

◯ % Favorable

← **2021** →

Applied analysis criteria (0)   ⊞

Display statistics ⊟

☑ Mean

☑ Standard deviation

☑ Median ⓘ

☑ Interpolated median ⓘ

☑ % Favorable

☑ Min

Questions for Common 360 questions

This employee is always open to receiving both negative and positive feedback.

```
5

    3.75
4  ●────────────────────────────
                                                            3.00
3                                                            ●

2

1

0
   2016      2017      2018      2019      2020      2021
```

Default tab ⊟

Select the tab that is displayed by default
when the dashboard opens.

◉ Trend Analysis

◯ Projects

This person always finds creative solutions and takes initiative when problem-solving.

Other 3.1 Fixes

- Subject threshold now uses ≥
- Problem with long subject names

Questions?

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