

Blue Dashboard 5.0: A Deeper Dive into Features & Use Cases

Housekeeping

- Please feel free to ask questions in the Q&A panel!
- This webinar is being recorded! A recording will be posted to the Explorance Help Center within a few days.
- Questions and Answers will also be posted to the [Webinar and Conference Discussion](#) Community Forum

Today's Agenda

- **Who should use Blue Dashboard**
- **Quick review: new Blue Dashboard 5.0 features**
- **Text Analytics in the Blue Dashboard**
- **What tool should I use?**
 - **MLY**
 - **MLY in Blue Reports**
 - **MLY in Blue Dashboards**

Poll

Are you currently using the Blue Dashboard?

- A. Yes**
- B. Not yet; but planning to implement soon**
- C. No; just here to learn more**

Poll

Are you currently using MLY in Blue Reporting?

- A. Yes; we have MLY in Blue Reporting**
- B. Not yet, but we're planning to implement MLY in Blue Reporting soon**
- C. No, we have MLY as a stand-alone product right now**
- D. No; just here to learn more**

What we won't cover today

Overview of all Blue Dashboard 5.0 changes in features and functionality

- Please watch the Blue 9.7 release webinar, which can be accessed via the Archived Webinars on www.bluenotesgroup.com or via the Help Center
- Search the help center for all previous Blue Dashboard webinars – there are many!

Training on Blue, the Blue Dashboard, or MLY

- Please contact learning@explorance.com to get access to training
- There are [tutorials available on the Help Center](#) for you to share with your Blue Dashboard end users
- Reach out to your Professional Services team if you need individual support

Questions specific to your instance/solution of Blue

- Your Professional Services team and Explorance Customer Support are your best resources for questions related to your unique usage of Blue or about upgrading to Blue 9.7/Dashboard 5.0

Blue Dashboard at your organization

Who can use Blue Dashboard | HE

Blue Dashboard supports data driven decision making at every level of your organization

Higher Education Roles*	How they can use Blue Dashboard
Assessment & Accreditation Teams	Track program-level outcomes across multiple evaluations
Department Chairs/Deans	Monitor course & instructor evaluation trends over time
Institutional Research Offices	Institutional data analysis, aggregate data for reporting & benchmarking
Provosts/Senior Leadership	High-level overview of institutional effectiveness metrics
Instructors	Instructors with large class loads to monitor their class evaluations

*Not a comprehensive list!

Who can use Blue Dashboard | Enterprise

Blue Dashboard supports data driven decision making at every level of your organization

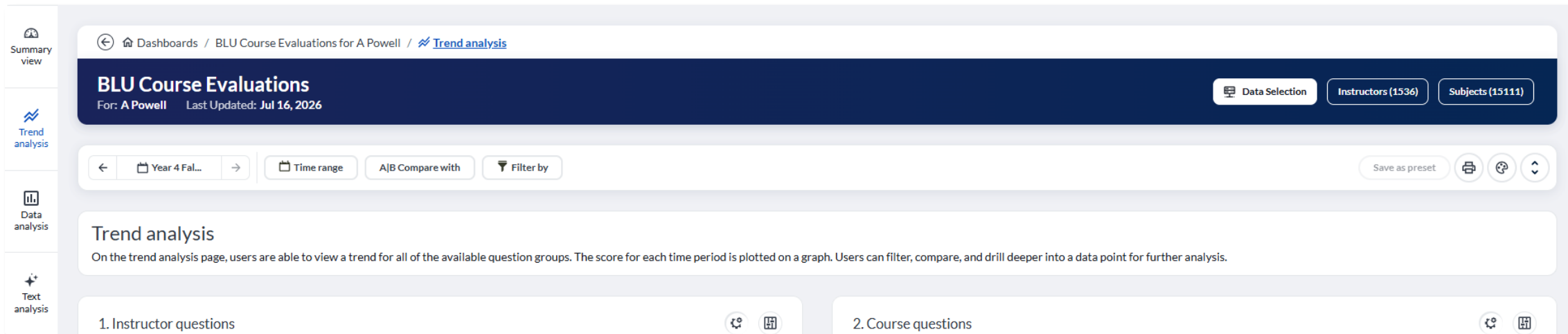
Enterprise Roles*	How they can use Blue Dashboard
HR	Analyze results from various HR-initiatives and surveys, such as onboarding, engagement, exit, as well as 360 reviews and assessments
People Development/Training Teams	Analyze training evaluations results across departments, track learning program effectiveness, compare cohort performance
Senior Leadership	Alignment and strategic planning across the organization
Divisional/Regional Managers	Monitor learning & engagement data, compliance training statistics for their divisions/regions
Marketing/Customer Experience Teams	Monitor survey feedback from clients or stakeholders to track satisfaction trends and inform strategy

***Not a comprehensive list!**

Quick Review: New Blue Dashboard 5.0 Features

- UI/UX Improvements
- MLY insights

UX/UI Improvements

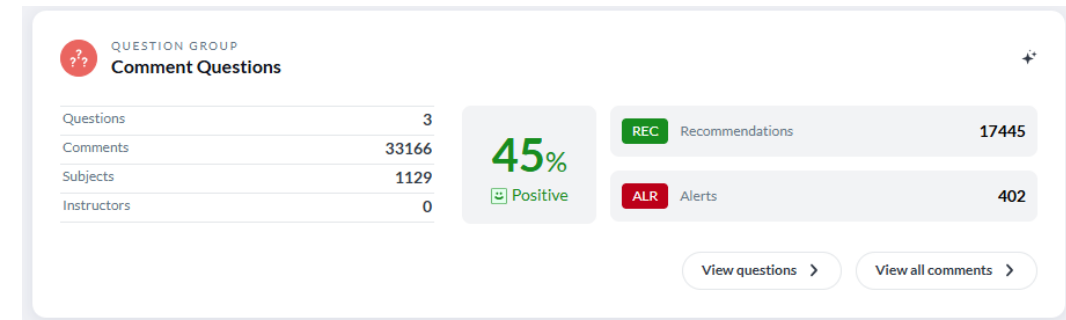


- New left menu bar and new top banner
- Enhanced PDF generation and file download
- Allow end user (or administrator access) to set a preset as the default view of the dashboard
- Daily data synchronization provides current, up-to-date data

Text Analytics

MLY Insights in Dashboard 5.0 include:

- **Text Analysis:** Snapshot of where feedback is most concentrated, helping stakeholders focus attention where it is most needed
- **Comments View:** Displays comments alongside sentiment and recommendations to support faster qualitative review
- **Alert Widget Summary View:** Highlights critical risk signals that require immediate attention



MLY in Blue Dashboard

MLY in Blue Dashboard

Aggregate & Individual Dashboard Text Analysis

- **View qualitative analysis by different time periods**
- **Apply Filters**
- **View results by question**
- **View results by comments**
- **Download results to csv for further analysis, filtering, and drill-down**

 Summary view

 Trend analysis

 Data analysis

 Text analysis

[←](#) [Dashboards](#) / [BLU Course Evaluations for A Powell](#) / [★ Text analysis](#)

BLU Course Evaluations

For: **A Powell** Last Updated: **Jul 20, 2026**

[←](#)

 Year 4 Fal...
 [→](#)

 Filter by



QUESTION GROUP

Comment Questions

Questions	3
Comments	33166
Subjects	1129
Instructors	0

45%

😊 Positive

REC

Recommendations

17446

ALR

Alerts

402

View questions >

View all comments >

View MLY
Text analysis

Overall qualitative
summary

Predominate
("global") sentiment

View MLY results
by question

View MLY analysis
of each comment

Export to csv for off-line analysis and insights filtering



QUESTION GROUP
Comment Questions

Analized comments

32167

Subjects

1129

Number of questions

3

Instructors

1

Recommendations

17446

Global sentiment

45% Positive

Breakdown by sentiment

21% Negative **20% Not Explicit** **13% Mixed** **<1% Neutral**

Breakdown by recommendation

6381 Change **4727 Do more** **4141 Start** **1087 Do less** **940 Continue** **170 Stop**

Alerts

1% **402 out of 32167**



SINGLE QUESTION
Please use this space to mention the best features of the course/instructor and the features of the...

Comments

10118

Subjects

1122

Instructors

0

64% **Not Explicit**

REC Recommendations **14749**

ALR Alerts **75**

View all comments >



SINGLE QUESTION
What did you like least about this course?

Comments

11012

Subjects

1126

Instructors

0

58% **Negative**

REC Recommendations **2549**

ALR Alerts **306**

View all comments >

View MLY analysis of each comment for this question

QUESTION GROUP
Comment Questions

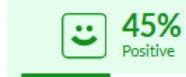
Total comments
33166

Download CSV

Analyzed comments
32167

Number of questions
3

Global sentiment



Breakdown by sentiment

 Negative

21%

 Not Explicit

20%

 Mixed

13%

 Neutral

<1%

Subjects
1129

Instructors
0

Recommendations

Number of recommendations
17446

Breakdown by recommendation

 Change

6381

 Do more

 Do less

1087

 Continue

View

25

items per page

MLY insights

Abnormal Psychology | Arts Psychological & Brain Sciences

Sometimes the posted videos and/or her lectures moved way too fast to take down the notes.

 Negative  1  0  0

Abnormal Psychology | Arts Psychological & Brain Sciences

Just being on Zoom, but that was not Dr. Pantesco's fault at all!

 Negative  0  0  0

Comment details

Sometimes the posted videos and/or her lectures moved way too fast to take down the notes.

Mar 2, 2023

MLY Analysis

 Negative

Topic insights

Teaching Effectiveness > Teaching Delivery > Lectures > **Pace**

Demographics

Abnormal Psychology | Arts Psychological & Brain Sciences

Question:

What types of qualitative insights (e.g., topics, sentiments, recommendations, alerts) help you and your stakeholders most in your reporting or decision-making?

Use the Q&A panel to share!

What tool to use, and when

MLY

MLY in Blue Reports

Blue Dashboard

Blue Dashboard

- Monitor qualitative data in conjunction with quantitative data analysis
- View trends in data over different time periods
- Aggregate views for senior stakeholders/Admins
- Individual Dashboard for instructors/subjects
- Users can apply time trend analysis, comparisons, and filters of their own choosing to analyze the data most relevant to them in the moment

MLY in Blue Reports

- Ability to combine quantitative and qualitative data in the same report
- Automated and scheduled distribution of results of evaluations, 360s, and other surveys to key stakeholders
- Select which data you (as an Admin) want to include, and how you want it to be displayed, for stakeholders
- Consistent report block creation to include sentiment, recommendations, topics, and word clouds

MLY

- Access to all MLY qualitative data analysis features
- View all comments verbatim
- Collaborate on Redaction
- Filter by and drill-down into specific sentiments, recommendations, topics
- Import any qualitative data, not just Blue projects
- Leverage Custom Models and Glossaries for organizational customization

MLY: In-Depth Qualitative Analysis and Collaboration

Who (and Why!)

- Individuals at your organization who need to conduct in-depth/root cause analysis of your qualitative data AND
- Individuals who may want a high-level overview of the topics, sentiments, recommendations, and alerts for your qualitative data
- Individuals who need to redact comments before they are shared more broadly
- Individuals with whom you need to collaborate on redactions or data analyses

MLY in Blue Reports: Static In-Depth Reports

Who (and Why!)

- Individuals who want a point-in-time summary and breakdown of qualitative and quantitative data
 - Aggregate data
 - Breakdowns of individual questions
 - Quantitative statistics (e.g., mean, median) combined with qualitative insights (e.g., sentiments, recommendations, topics, alerts)
- Individuals who want the same data visualization sent to them on a recurring basis (e.g., per term, quarterly, annually)

Blue Dashboard: Strategic Monitoring

Who (and Why!)

- Individuals who want to monitor quantitative and qualitative data in real time
- Individuals who want to view data that's most relevant to them at that point in time
 - Apply demographic filters to narrow down the data set
 - View data from different time periods to understand trends

Question:

What is a situation in which you could use at least two of these tools (MLY, MLY in Blue Reports, MLY in Blue Dashboards) together?

Hint: Think about what types of questions you would have when looking at your qualitative data...how can you answer those questions and what tool(s) would you use?

Use the Q&A to share your thoughts!

Using the tools in conjunction

Scenario 1: Blue Reports and MLY

Scenario 2: Blue Reports and Blue Dashboard

Scenario 3: Blue Dashboard and MLY

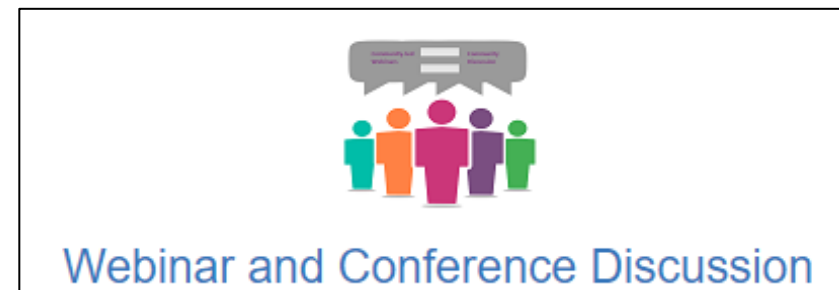
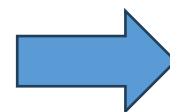
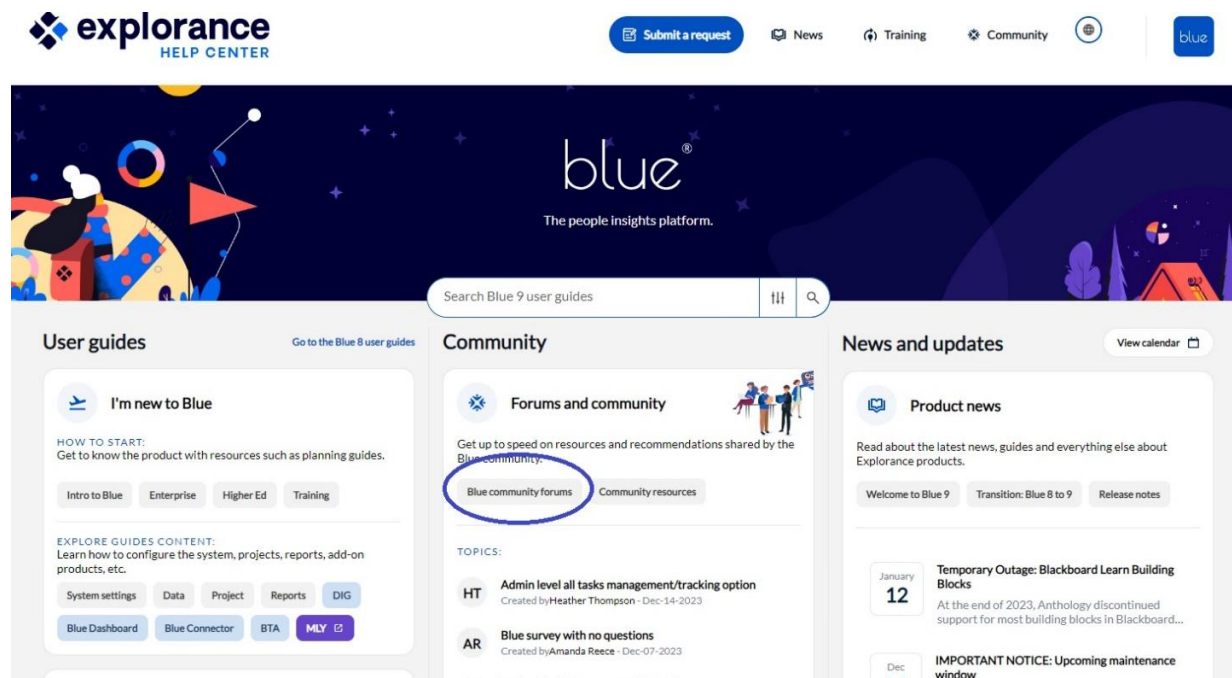
Review

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Questions?

Q&A from today's webinar

Questions and Answers will be posted to the Webinar and Conference Discussion Community Forum



[Learning Webinar - Questions, Discussions, & Post-Webinar Follow-up\] July 22, 2026 - Blue Dashboard 5.0: A Deeper Dive into Features & Use Cases](#)

THANK YOU

www.explorance.com