

Your Guide to Unlocking the Power of Explorance Blue 9

Housekeeping

- Please feel free to ask questions in the Q&A panel!
- A recording of this webinar will be available on the Help Center and on the Bluenotes Group website later this week (<https://www.bluenotesgroup.com/learningwebinars/>)
- Questions and Answers will also be posted to the [Webinar and Conference Discussion](#) Community Forum

What we won't cover today

All Blue 9 changes in features and functionality

- Please watch the previous Blue 9 webinars, which can be accessed via the Archived Webinars on www.bluenotesgroup.com or via the Help Center, and/or enroll in the Blue 9 Transition course
- Search in the Blue Help Center for “Blue 9” to find Release Notes, a Welcome Guide, FAQs, and more!

Full Training on Blue 9

- Please contact learning@explorance.com to get access to Blue 9 training materials
- Reach out to your Professional Services team if you need individual support

Questions specific to your instance/solution of Blue

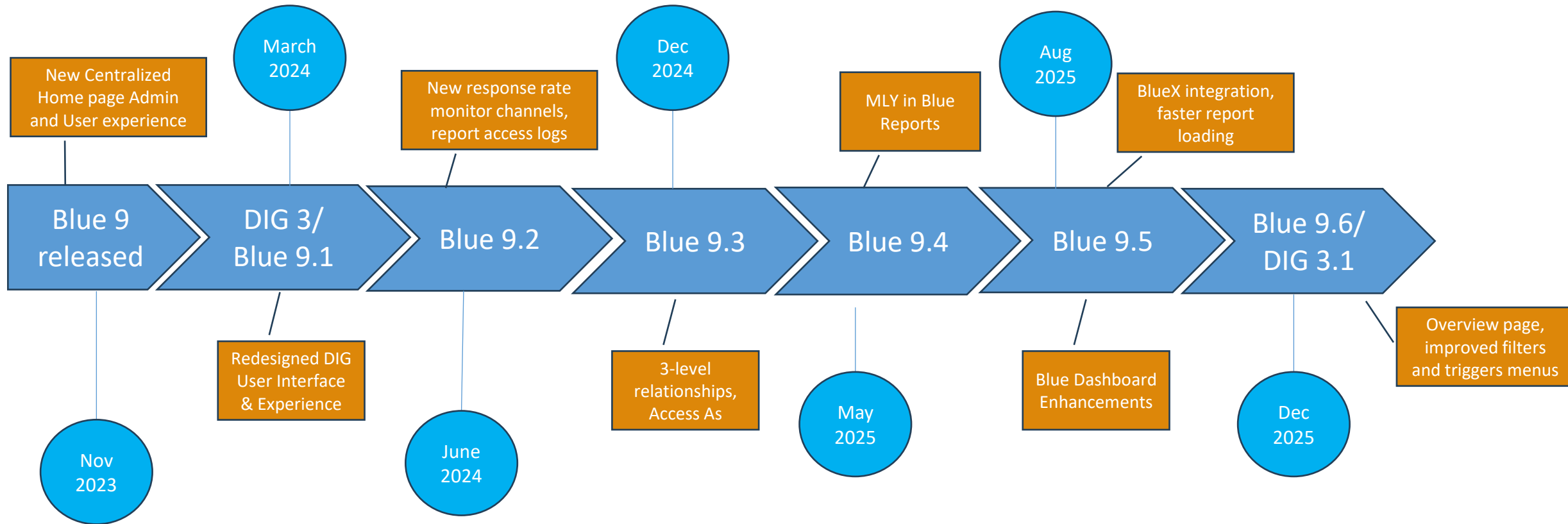
- Your Professional Services team and Explorance Customer Support are your best resources for questions related to your unique usage of Blue or about upgrading to Blue 9

Poll

Which best describes your experience with Blue 9?

- A. Currently using Blue 9**
- B. About to upgrade to Blue 9**
- C. Planning an upgrade sometime in the future**
- D. Just here to learn more**

Blue 9 Release Timeline Highlights (so far!)



Blue 9 Comprehensive Release Features List

Insights

- **MLY in Blue:**
 - Comment Block
 - Comment Block with Alerts
 - Frequency Block
 - Cross-Tabulation Block
 - Redaction
 - Multilingual Analysis
 - Comment Blocks with Alert Categories
 - Comment Contextualization
 - Manual Redaction Data Flow
 - Smarter MLY model versioning
- **Blue Dashboard**
 - Flexible Respondent Threshold
 - Strict Threshold
 - Data Selection Memory
 - Trend Chart Sidebar
 - Auto-Scale Y-Axis
 - Print Maximized Trend Charts
 - Scatter Plot Export
 - Default Statistics per Question Group
 - Ranking by Demographics
 - Improved NPS display
 - Global Presets
 - Global Color Sets & Highlighted Areas
 - Impersonation Mode Enhancements

User Experience

- **Blue**
 - Configurable Home layout
 - Home page personalized settings
 - Home page bookmarks for tasks and reports
 - Bulk report download
 - Compact reports
 - Rater selection enhancements
 - Afrikaans Language Pack
 - French Interface Updates
 - Enhanced survey mobile experience
 - Blue/canvas assignment & grade services
 - Calendar events and to-do items tiles can be customized
 - Add Group Names to Task Titles
 - Faster report loading
- **DIG**
 - Single user data source support
 - Enhanced view of splits and merges
 - Filtering includes splits and merges
 - Quick group view – Subgroups
 - Ability to Copy to Clipboard
 - Improved icons and colors
 - Sticky headers/columns
 - Hiding columns
 - Changing column order
 - Assign user ID using Regex
 - Saved preferences
 - Modify after publish

Administration

- Apply button optimization
- Blue item bank 4.0
- Improved filters and triggers usability
- Multiple email addresses support
- Access as
- New response rate monitor channels
- Report access logs
- Home controls for Admins
- Data import improvements
- Latest Activities List Shortcut
- 3-level relationships
- Overview page
- Report copy with preserved filters
- Removed character string from PDF reports
- Multi-product access control and group & user management

Security

- Expanded Blue authentication options
- Expanded SSO support
- Default password
- Configurable login SSO
- Brightspace Rest/GraphQL
- Azure Support
- Blackboard Ultra Course Blocking
- XXS Prevention
- Canvas's Enforced User-Agent Header for Canvas API Requests

Poll

What are your top priorities right now?

(You can pick more than one!)

- A. User Experience**
- B. Efficient Administration**
- C. Reporting/Insights**
- D. Security**

Improved User Experience

Get to what matters faster and easier

Blue 9 User Experience Highlights



**Central landing page
for Blue**



**Configurable Home
layout**



**Personalized Home
page settings**



**Rater selection
enhancements**



**Improved Survey
mobile experience**



**DIG Interface and
Usability
enhancements**

Easier Blue Administration

Admin work takes less effort and fewer workarounds

Blue 9 Administration Highlights

Overview page

Improved filters and triggers usability

Removed character string from PDF report names

Copying reports with preserved filters

Enhanced Insights

Turn Feedback into Actionable Insights – Faster and at Scale

Blue 9 Insights



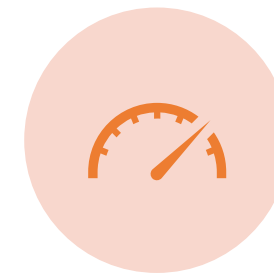
QUALITATIVE ANALYSIS
EMBEDDED IN
REPORTS



REDACTION OF
QUALITATIVE
COMMENTS



MULTILINGUAL
QUALITATIVE ANALYSIS



DASHBOARD
ENHANCEMENTS

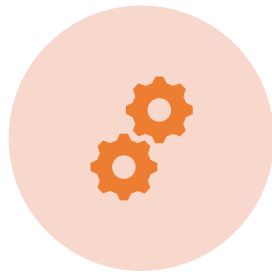
Security and Infrastructure Improvements

Security without complexity

Blue 9 Security



EXPANDED
AUTHENTICATION
OPTIONS



EXPANDED SSO
CONFIGURATION



DEFAULT PASSWORD
CONTROLS



CANVAS API UPDATES

Let's take a look in Blue!

DIG 3 Task Controls

Welcome message

Hello and welcome to our platform! We are thrilled to have you here and look forward to helping you achieve your goals. Our platform is designed to provide you with a seamless and intuitive user experience, enabling you to easily access the features and tools you need to succeed.

Search...

Advanced filters

Bulk Actions

(0 selected / 19 found)

Manage Columns

Reset Display Settings

10

« < 1 2 > »

Actions	Alerts	Status	Group	Name	Term	CourseStartDate	CourseEndDate	Description	Listed_Code	Cross_Listed	Cross_Nam
<input type="checkbox"/>	...	Modified	Instructors	101815 Cultures of Modern Canada	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Cultures of Modern Canada			
			Students								
<input type="checkbox"/>	...	Modified	Instructors	101848 Modern Art	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Modern Art			
			Students								
<input type="checkbox"/>	...	Modified	Instructors	102033 Foundations of Robot Motion	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Foundations of Robot Motion			
			Students								
<input type="checkbox"/>	...	Modified	Instructors	201821 Bioarchaeology	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Bioarchaeology			
			Students								
<input type="checkbox"/>	...	Modified	Instructors	201863 Ancient Civilizations	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Ancient Civilizations			
			Students								
<input type="checkbox"/>	...	Modified	Instructors	202047 Computer Aided Structural Analysis	Spring	2025-Nov-21 15:36	2025-Dec-12 00:00	Computer Aided Structural Analysis			
			Students								

DIG RegEx (new in 9.6)

Data Rule Editor

Data Rule Editor

Type	Record <input type="button" value="v"/> ★
Subject	Instructors <input type="button" value="v"/> ★
Field	User ID <input type="button" value="v"/> ★
Condition	Regular Expression <input type="button" value="v"/> ★
Regular Expression	<input type="text"/> ★

Chat: What features are most compelling for you with Blue 9?

Please use the Q&A panel to share!

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Upgrading Resources

Even if you're not ready to upgrade immediately, we can help you plan!

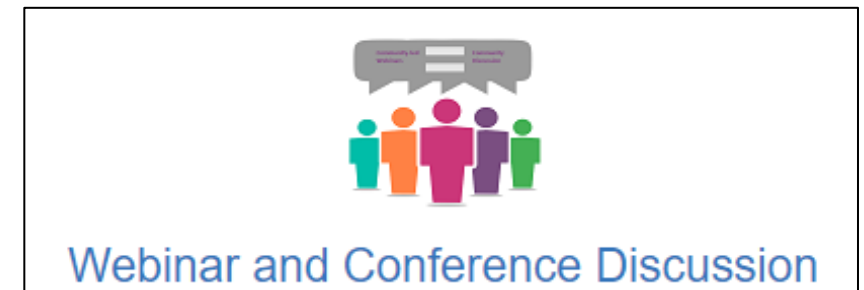
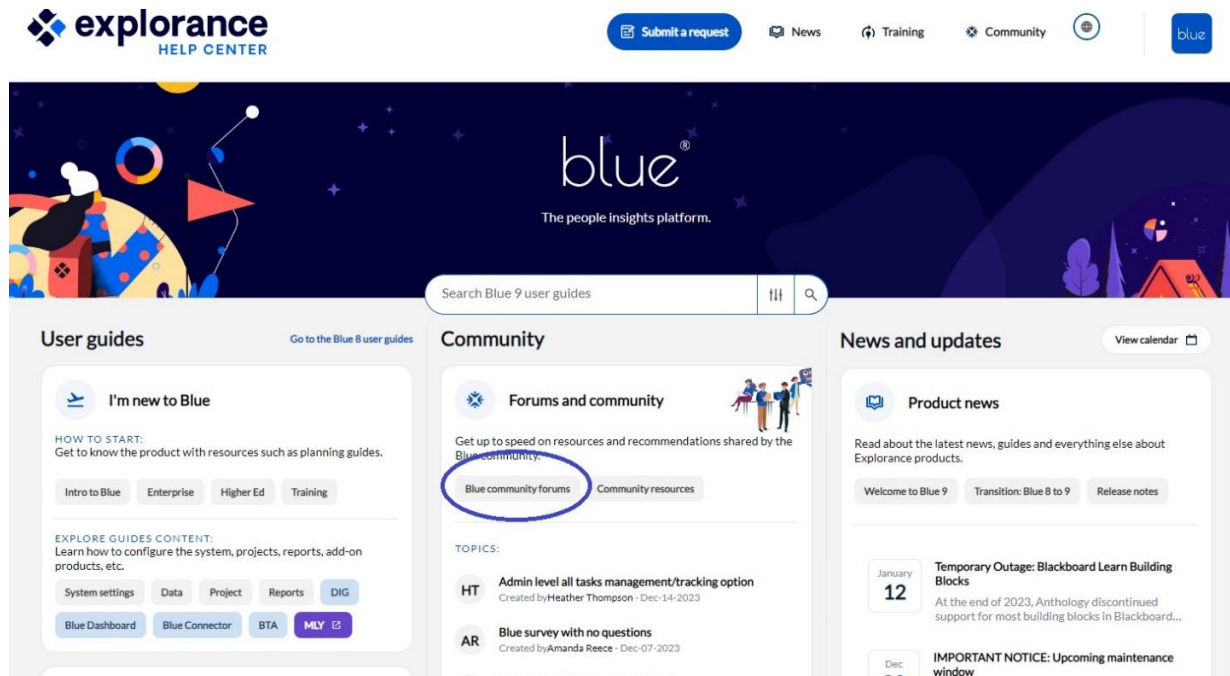
- [Blue 9 Help Center](#)
- [Blue 9 Welcome Guide](#)
- [Upgrade FAQs](#)
- [Transition guide from Blue 8 to 9 - Blue administrators](#)
- [Transition guide from Blue 8 to 9 - IT administrators](#)
- **Blue 9 Transition Training (contact learning@explorance.com)**

Questions?



❖ Q&A from today's webinar

Questions and Answers will be posted to the Webinar and Conference Discussion Community Forum



[Learning Webinar - Questions, Discussions, & Post-Webinar Follow-up] February 4: Your Guide to Unlocking the Power of Explorance Blue 9

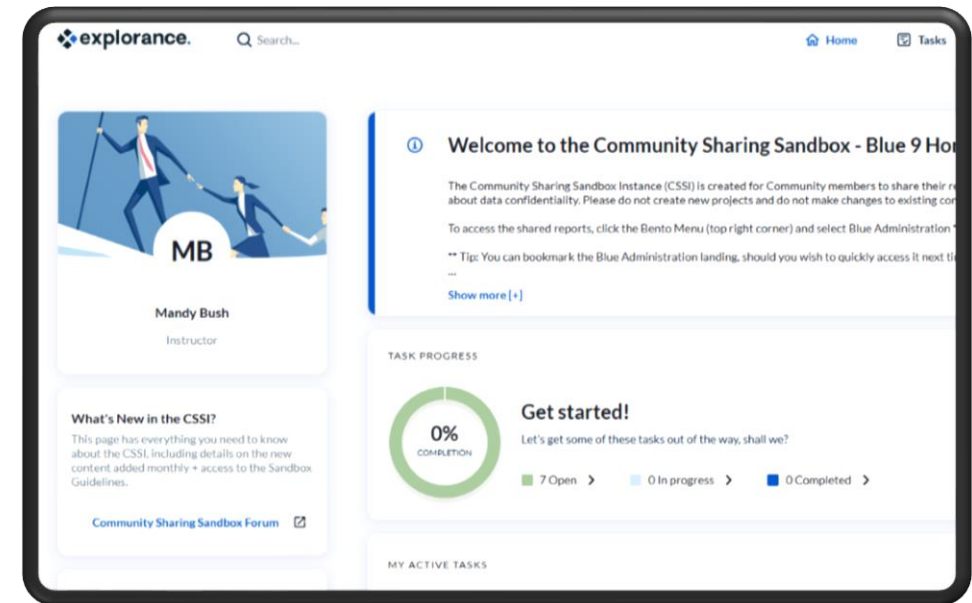
❖ Community Sharing Sandbox Instance (CSSI)

Co-developed by the Community, with the Community, for the Community

- Experience the latest version of Blue and Blue Dashboard
- See the monthly “What’s New” forum posts for details on what’s available in the CSSI
- Join today!

[Guidelines to using the Bluenotes CSSI](#)

(visit the Guidelines for details on how to request access)



❖ Join us for the next one!

Learning Webinar: May 20

[Building Sustainable Blue Projects Through Smart Naming Conventions, Tags, and In Project Documentation](#)



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